



# PlanMill 12.2

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## Release Notes

December 18, 2009

## PlanMill Release 12.2

### What's new in PlanMill Release 12.2

PlanMill Release 12.2 offers user-friendly enhancements, as well as addressing known and fixed issues.

### Key features and enhancements

- **Usability:** New enhanced login and logout pages – Clean interface with new cool icons!

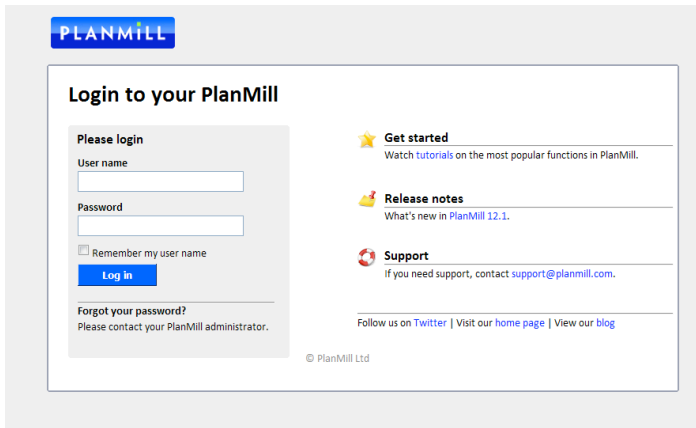


Figure 1. Quick links to PlanMill's customer service using Twitter, homepage, and blog

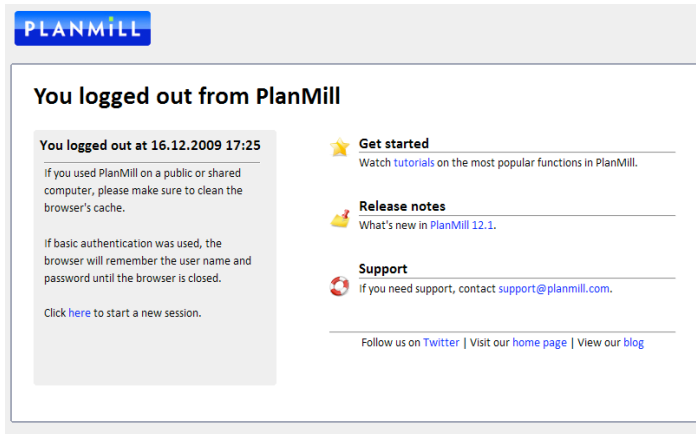


Figure 2. Links to follow PlanMill Twitter, homepage, and blog

- **Usability:** New enhanced “Create new” tool and short cut list is available from workspace and summary pages.

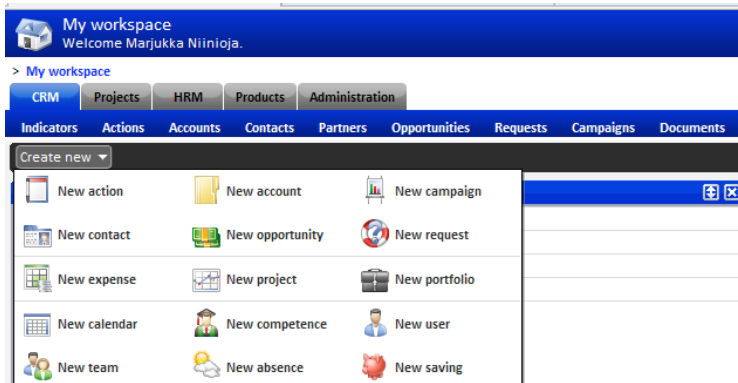


Figure 3. Colored icons in “Create new” tool and short cut list is available from workspace and summary pages

- **Opportunities: Project** can be now created from **Opportunity** summary page; Project will then inherit basic information from **Opportunity**.

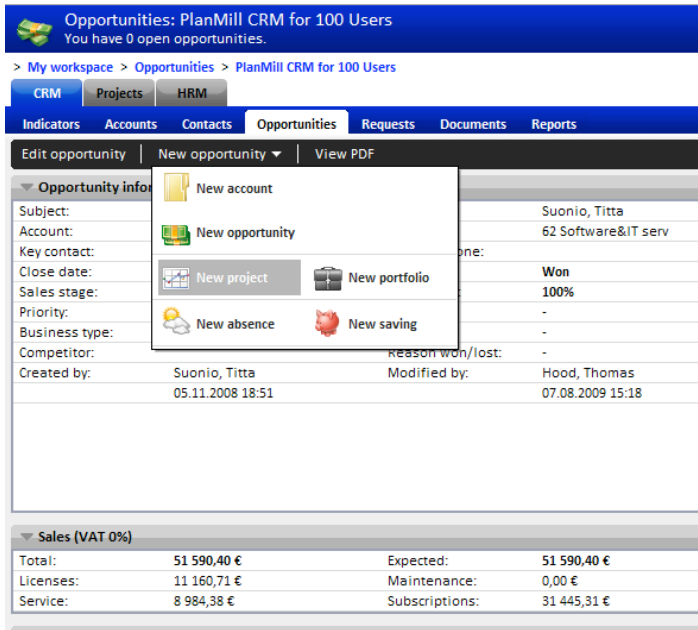


Figure 4. Opportunity summary page has a new Project tool

Figure 5. Project Wizard inherits basic information from Opportunity

- Accounts:** Account logo and first invoice number can now be given in Account > Settings sub tab (for My company –accounts). This feature also supports multi-company situations, where more than one “My company” is invoicing through the same PlanMill instance.

Figure 6. Account logo and first invoice number entered in Account Settings (for My Company –accounts)

- Finances:** Reference payments (in Finnish: "saapuneet viitemaksut") can be imported to the PlanMill system using Finnish bank standard file (retrieved from company's own web bank). Currently only available for Finland-based customers.

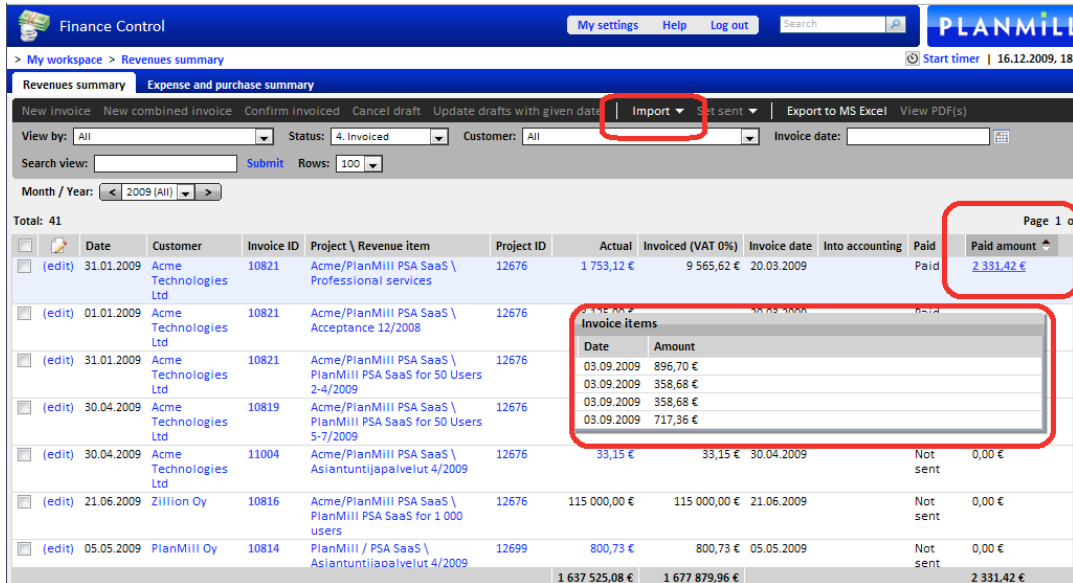


Figure 7. Reference payments are imported to the PlanMill system using Finnish bank standard file

### New and updated documents

- [PlanMill CRM \(Customer Relationship Management\) Datasheet](#) (English)

### General availability

- PlanMill SaaS customers: **21.12.2009**
- PlanMill On-Premise customers: **4.1.2010**

### View demos (Screencast video)

- [PlanMill & Google Maps](http://screenr.com/PqH), <http://screenr.com/PqH>
- [Personalize my PlanMill list view](http://screenr.com/Z3H), <http://screenr.com/Z3H>
- [Internet Explorer \(IE\) 8 settings for using Google Maps](http://screenr.com/R3H), <http://screenr.com/R3H>

As always, we appreciate your feedback. Please tell us what you think, write to [info@planmill.com](mailto:info@planmill.com)