



# PlanMill 12.1

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## Release Notes

September 16, 2009

## PlanMill Release 12.1 is now here!

Released: September 16, 2009

### What's new in PlanMill Release 12.1

PlanMill Release 12.1 comes with several new enhancements and major usability improvements, as well as addressing known and fixed issues.

#### CRM & social media

- **Actions** - Set completed adds today as finish date, if no date is available at all
- **Campaigns** - Allow your recipients to unsubscribe from your campaign with a single-click
- **Accounts** - LinkedIn account profile available as widget
- **Contacts** - LinkedIn search & ability to save public LinkedIn profile
- **My Workspace** - Twitter widgets can be added to My Workspace using custom parameters

#### Absences

- Support for shorter absence periods (e.g. hours) than one day in **PlanMill Absence**
- Description fields added to absence forms

#### Requests

- Support for duty type field
- Support for **Estimated hours** field when **Performers** tab used
- **Price type** - When selecting price type to request/task only price types related to a currently valid price in request/task project's price list are selectable
- **All preliminary, execution (=default), closed** values added to project filter
- **Requests (summary)** - Allowing various user roles to create **New invoice** or **Cancel draft**

#### Projects

- **Project information (status filter)** - **On hold** value added
- **Tasks (status filter)** - **Open (1,2,3)** value added
- **Tasks** - Completed requests do not automatically change parent tasks status to completed
- **Revenues (status filter)** - **In billing (1,2,3)** value added
- **Revenue items & requests (summary)** - Allowing various user roles to create **New invoice** or **Cancel draft**. Possibility to generate request-related draft invoices, giving flexibility and streamlines the billing process.
- **Tasks & Gantt chart** - **Show only parent tasks & Start from today** filters added
- **Revenues (items)** - **Every 2 week billing period** added
- **Projects tab** - Late projects finish date highlighted as red

#### Finances

- **Invoice editor** - Delivery history category related to **PlanMill E-invoice**

#### Indicators (5)

- **My indicators** - **My execution projects**
- **HRM** - **All absentees this and next month**
- **HRM** - **Billable utilization monthly rate by all company\***
- **HRM** - **Billable utilization, TOP 5 persons by last quarter\***
- **Sales** - **My company win vs. lost rate analysis by month\***

\*Note: Shows chart, list, and chart + list

### Reports (2)

- Report (Time & expense) - **Earned vacations**
- Report (Other) - **E-invoices analysis by month**

### Timer

- Set start and finish times manually

### Work schedules

- User interface - Shows the scheduled amount change in real-time even before saving changes
- Improved calculation of actual and remain related totals
- User cannot schedule more hours than assignment has remaining (alternative user scenario, separate parameters required).

### User experience

- List view
  - Main column headline bold
  - Reset filters related default values
  - Select sort order
  - Improved performance in paged list views
- Personalize - Support for icon related columns

### Open API

- Get absences
- Get timer and time list
- Get project teams

### Core services

- Date format - Short date day type added
- Enhanced security - Fixed [Cross-Site Request Forgery](#) (CSRF) related issues

### Terminology updates (old vs. new)

- Draft invoice -> New invoice (*Uusi lasku*)
- Create draft from selected revenues -> New combined invoice (*Uusi koontilasku*)

### New and updated documents

- PlanMill Online Help
- PlanMill Absence User Guide
- PlanMill Time Reporting User Guide
- PlanMill Work Schedules User Guide

### General availability

- PlanMill SaaS customers: **16.9.2009**
- PlanMill On-Premise customers: **1.10.2009**

As always, we appreciate your feedback. Please tell us what you think, write to [info@planmill.com](mailto:info@planmill.com)